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P.J. Leahy

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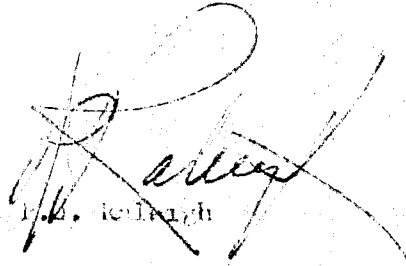
Subject: Visit to Giant Yellowknife

The Baliden group are in competition with Giant in more than one area.

1. They are competitors and price setters for the sale of  $As_2O_3$ .
2. They are active in the market in Europe and Africa in selling the "acid-resistant" system for arsenical ores, presumably with more Oliver.

Providing them with our technology through a visit does not seem good for Giant's interests in higher areas.

RJK/ut

  
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